

# MYOB Exo

## Versions Guide

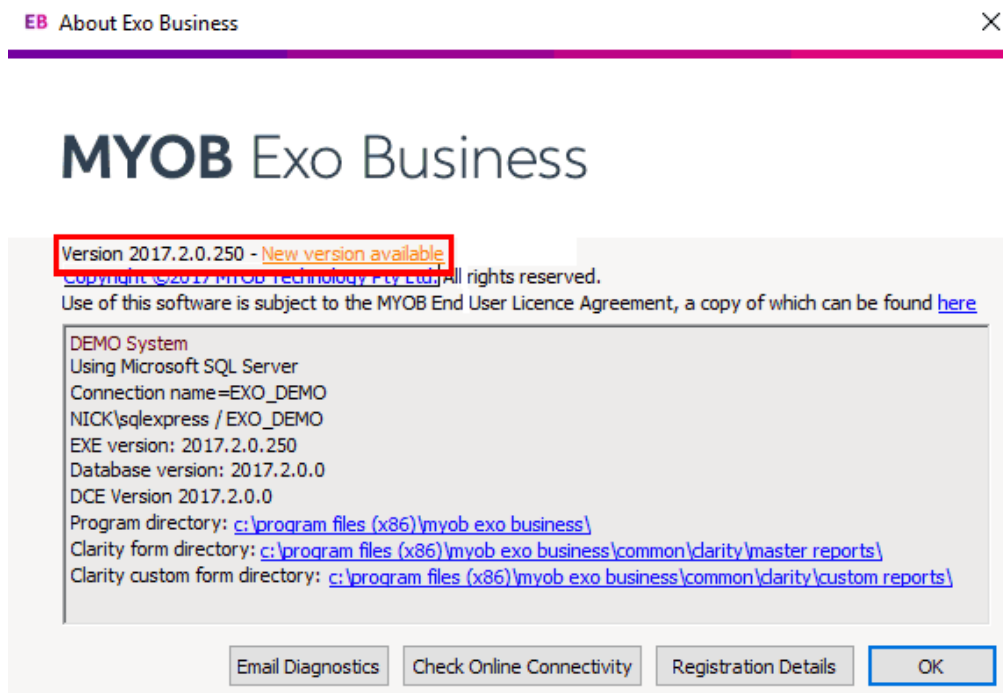




Are you using the latest version of MYOB Exo Business available?

MYOB updates Exo Business on a regular basis to ensure you always have the safest and most advanced business system available. Depending on which version you're using, there may be a large number of critical updates, enhancements, new features and functions that you're missing out on.

To find out what version you're using, in the main Exo Business window, choose Help > About. Newer Exo versions will inform you when a newer release is available.



### Key Features of Exo Business 2018.1:

- Several interface updates.
- New tax locality address field for ATO Taxable Payments.
- System performance Improvements.
- A number of modified and re-written standard reports.
- Clarity Report widget scrolling.

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### Key Features of Exo Business 2017.3:

- The ability to recall creditor payment batches and send or re-send remittances via mailshot.
- The ability to select alternate suppliers for stock item lines when generating Purchase Orders from a Sales Order.
- User interface updates across the Exo Business system to improve usability.

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### Key Features of Exo Business 2017.2:

- A refresh of the Exo Fixed Assets module, which adds numerous features.
- Interface updates to the Purchase Orders window.
- Updates to the Exo Clarity Parameters and Print Preview windows.
- The ability to reprint Creditor remittance advice.
- Performance improvements to the Exo Job Costing module.

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### Key Features of Exo Business 2017.1:

- An extensive number of enhancements across the entire product.
- Various improvements to the Exo Clarity report writer including Interface enhancements, new report components and new editing options.
- New Menu Favourites feature
- Updates to several online services
- New icons with status icons for added convenience.

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### Key Features of Exo Business 2016.3:

- The ability to set up more customised business alerts in more areas
- Stock Movements functionality, Period date controls and GL account list can be incorporated into custom development projects and add-ons
- Integrated cashbook for Bank Feeds automation supports over 200 rows in a single batch
- Ability to verify ABN's against a live ATO online service.
- Geo-location enhancements
- Numerous improvements to the GL report writer
- Improved Excel Export

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### Key Features of Exo Business 2016.2:

- For users involved in construction activity, there is a new cloud-based Taxable Payments Annual Report (TPAR) submission process using Standard Business Reporting (SBR).
- Significant Purchase Order entry enhancements.
- Addresses a large number of items requested by users.

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### Key Features of Exo Business 2016.1:

- An extensive number of resolved issues across:
  - Job Costing
  - POS
  - Intercompany
- Ability to create complex Business Alert Rules.
- Introduction of Documents tab in Works Orders window
- Line Ordering on Subscriptions

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### Key Features of Exo Business 2015.5:

- Search templates can now be defined for General Ledger accounts and used on GL account search windows throughout the system.
- Search Templates are also now available for the Companies search screen in Exo CRM.
- The Bank Feeds feature introduced in 2015.4 has been enhanced and extended
- New logic for Business Alerts improvements
- Improvements to Exo Job Costing workflows.
- Compatibility with Windows 10 and with Office 2016

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### Key Features of Exo Business 2015.4:

- New Bank Feeds functionality
- Extra fields on works orders to make them more functional and easier to use
- Updates to document management including document drag and drop, document attachments to purchase orders and source documents on creditor invoices
- Exo Protocol improvements opening contacts in core or CRM
- Fixes to a variety of issues identified in previous versions.

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### Key Features of Exo Business 2015.3:

- A number of technical performance improvements
- Improved Sales order and Serial Numbers functionality
- This update is required to enjoy full features of Exo OnTheGo 1.3

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### Key Features of Exo Business 2015.2:

- Technical improvements to Sales Order functionality
- The ability to call upon Sales order features previously unavailable in CRM

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### Key Features of Exo Business 2015.1.3:

- Exo Job Costing Enhancements
- A fix to the Exo intercompany module

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### Key Features of Exo Business 2015.1.2:

- CRM licencing updates
- Exo OnTheGo App licencing updates

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### Key Features of Exo Business 2015.1 (8.9):

- Improved and enhanced Sales Order functionality
- New suggested quantity feature
- Improved search functionality through search templates
- Reworked Stock Search window
- Customisable dashboard widgets

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### Key Features of Exo Business 8.8:

- New Exo CRM Advantage module (licensed separately)
- Geolocation info can be saved for Debtors, creditors, Non Accounts and Contacts
- New search templates
- Improvements to data verification

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### Key Features of Exo Business 8.7:

- Business Alerts and Copy contact details
- Support Office 2013 and Support for Windows Server 2012
- Support for Perpetual Inventory in Job Costing
- Job tab on Stock Items
- Improvements to invoicing sub jobs and progress Billing from Jobs
- GL Codes on Debtor Invoices and Batch Invoice Mailshot
- CRM enhancements

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### Key Features of Exo Business 8.6:

- Support for 64 bit Outlook
- Support for Windows Server 2012
- CRM enhancements
- Batch Invoice Mailshot
- Copy contact details

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### Key Features of Exo Business 8.5:

- Compatible with SQL Server 2012
- Improvements to GL accounts set up
- New improved Post Ledgers to GL Window
- Foreign currency improvements
- GL Report Designer Improvements
- GL Reports output to Excel improvements
- Drill down improvements
- Auto populate extra fields in sales orders (debtors in the header and stock on the lines)

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#### Key Features of Exo Business 8.4:

- Windows XP no longer supported
- Windows Server 2003 and Microsoft SQL Server 2005 no longer supported
- Dashboard enhancements
- CRM enhancements
- Edit partly processed purchase orders
- Purchase Order improvement and Sales order improvements

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#### Key Features of Exo Business 8.3:

- CRM (licensed separately)
- Shortcut menus
- Creditor remittance mailshot

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#### Key Features of Exo Business 8.2:

- Dashboard improvements
- Analytics replaces Management Report
- Sales Analyses Matrix enhancements
- Debtor Statement mailshot
- Clarity reports output to Excel button
- Back up and replicate grid settings
- Creditors Custom Filter SQL setting
- SQL Server 2000 no longer supported

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#### Key Features of Exo Business 8.1:

- More performance improvements throughout
- Faster loading of business flow menus
- Post Ledgers to GL utility creates one batch per ledger now
- Tax rounding improvements
- Extra fields can be displayed on the sales order line grid
- Copy/Paste tab in Forecast Based PO screen to output to Excel, edit and paste data back
- Max forward days profile split into separate profiles for Sales, Purchase and Works orders

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## Key Features of Exo Business 8.0:

- Support for Windows 7, 64 bit operating systems, Office 2010
- Stock, Debtor and Creditor Transactions screen performance optimisation
- Create PO from SO
- SO lines is now a grid
- Price rule check window after changing debtor on a sales order
- Quick Supply default settings
- Extra stock quantity, cost and price info on sales order screen
- Batch codes and GL codes on sales order line available together
- Extra search field size increases from 100 to 200

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## Frequently Asked Questions:

### When is the best time to upgrade?

It is recommended that you upgrade to the latest versions of Exo Business as they become available. This ensures your system is secure, and has the latest functions, fixes and features.

### How long will it take to upgrade?

The amount of time an upgrade will take is dependent on various factors:

- The number of companies (databases) and users
- The location of the users (local or remote)
- Which modules you use
- Your internal IT infrastructure
- Which version you are coming from

### Can I leap versions?

Yes. For example, if you're currently using version 8.0 and want to update to the latest version, you can leap straight to version 2016.3 and get all of the features from the releases in between.

### Downtime?

Downtime varies but our support team will be able to give you an estimate.

### Want more information?

Call our Support team on 1300 553 228 (option 3) or email [support-exo@axsys.com.au](mailto:support-exo@axsys.com.au) and one of our Exo specialists will be in contact with you to discuss upgrading.



## Ready to upgrade?

Talk to us about updating your system to the latest version of Exo.

1300 553 228 | [axsys.com.au](http://axsys.com.au) | [sales@axsys.com.au](mailto:sales@axsys.com.au)

**myob** | Diamond  
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